

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

BK 15-30125

**The Archdiocese of Saint Paul and
Minneapolis**

Chapter 11

Debtor

**U.S. TRUSTEE'S AMENDED REPORT AND RECOMMENDATION
TO APPROVE EMPLOYMENT OF FINANCIAL CONSULTANT**

1. The U.S. Trustee (UST) for Region 12 recommends that the approval of the debtor's application to employ BGA Management, LLC d/b/a Alliance Management, Inc. as business and financial consultant (Doc. 5) be approved.

2. The recommendation is based on an agreement that the second part of paragraph 2.1 of the Professional Services Agreement, which permits the applicant to replenish the retainer, will not be applied post-petition. The U.S. Trustee anticipates that the motion to approve the fees will clarify this agreement.

Dated: January 23, 2015

DANIEL MCDERMOTT
UNITED STATES TRUSTEE
Region 12

/s/ Sarah J. Wencil
Sarah J. Wencil
Trial Attorney
IA Atty # 14014
U.S. Courthouse, 300 South Fourth St.
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(612) 334-1350

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CERTIFICATE OF SERVICE

The undersigned states under penalty of perjury she electronically filed the U.S. Trustee's Report and Recommendation Against Employment in this case, thereby causing electronic service by CM/ECF at the following email addresses:

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Executed and served on January 23, 2015

/s/ Sarah J. Wencil
Sarah J. Wencil
Office of the US Trustee